

MFL/SEC/BSE/24-25/10

April 29, 2024

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai - 400 001

Scrip Code: 948016

Company Code: 10054

Dear Sir/Madam,

Sub: Compliance Certificate by Practicing Company Secretary

Ref: Regulation 61(4) and 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Pursuant to Regulation 61(4) and 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the Compliance Certificate by Practicing Company Secretary for the year ended March 31, 2024.

Request you to kindly take the above information on your records.

Thanking you,

For **Muthoot Fincorp Limited**



Sachu Sivas

Company Secretary

ICSI Membership No. ACS: 60475



Partners:

CS Puzhankara Sivakumar. M.com, FCMA, FCS

CS Syam Kumar R. BSc, FCS, LLB, IP

CS Madhusudhanan E.P. M.com, FCS, FCMA, IP, RV, DIA (ICSI)

CS Anju Panicker. BA, LLB (Hons.), ACS

CS Revathi K S. BSc, ACS

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF THE SECURITIES EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED 31ST MARCH 2024

We have examined the relevant records, registers, files and all other documents of **M/s. Muthoot Fincorp Limited (the Company)**, bearing **CIN: U65929KL1997PLC011518** and having its Registered office at **Muthoot Centre, TC No 27/ 3022, Punnen Road, Thiruvananthapuram, Kerala - 695001**, maintained by **Integrated Registry Management Services Private Limited**, 2nd floor, Kences Towers, No, I, Ramakrishna Street, North Usman Road, T Nagar Chennai – 600017, the Registrar and Transfer Agent (RTA) of the Company for the period from **1st April, 2023 to 31st March, 2024** for the purpose of issuing a Certificate as per Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 (“Listing Regulations”). Based on the information provided by the RTA on behalf of the Company, we hereby certify that all the Debentures issued by the Company are in dematerialized form and no physical debenture certificates were required to be delivered for the financial year ended 31st March, 2024 pursuant to Regulation 61(4) read with Regulation 40 (9) of the Listing Regulations.

For SEP & Associates

Company Secretaries

(Peer Review No. 3693/2023)

UDIN: F003050F000234754

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CS Puzhankara Sivakumar

Managing Partner

M No.: F3050 COP: 2210

Date: 25.04.2024

Place: Kochi