## PUBLIC NOTICE

IN THE HIGHCOURT OF JUDICATURE AT MADRAS (ORDINARY ORIGINAL CIVIL JURISDICTION) A. No.4854 of 2023

C.S (Commercial Division) No 86 of 2023 Studio Green, Partnership Firm

Represented by its Partner.

M/s. Jayanna Combines

represented by Mr. Jayanna and 2 others M/s Supercluster Productions

Represented by its Sole Proprietor Mr Shabuddin Choudhary At 214, Second floor, Kartik complex, New linl

Andheriwest Mumbai 400053 Maharashtra Andher west, Mumbai, 400053, Maharashtra Please take notice that the above-named Plaintiff has filed the above mentioned A.No.4854 of 2023 in CS (Commercial Division) No 86 of 2023 before the mentioned court, the said matter came up for hearing on 04.01.2024 and the Hon'ble Court instructed to issue notice to you refurnable on 24.01.2024 at ssue notice to you returnable on 24.01.2024 a 10:30 A.M. Therefore, be present on the said day either in person or through your counse failing which the above matter will be heard and decided in your absence at your risk and cost VIJAYAN SUBRAMANIAI

# APPOINTMENTS



"CENTRAL" TO YOU SINCE 1911

Chander Mukhi, Nariman Point, Mumbai – 400 021, Tel. 022-6638768 FAX 022-22044336, Website: www.centralbankofindia.co.in

RECRUITMENT OF SAFAI KARMACHARI CUM SUB-STAFF AND/ OR SUB-STAFF 2024-25

In term of Notification dated 19.12.2023 applications were invited for 484 vacancies wherein last date for submission of online application was 09 01 2024

It has been decided to extend the last date of submission of application as under to provide more time/ opportunity to maximum number of

candidates to apply for the said post. Revised last date for submission of 16.01.2024 (Tuesday) online application Revised last date of payment of application 16.01.2024 (Tuesday) fees/ Intimation charges (only online mode)

All other terms of our Notification dated 19.12.2023 remain unchanged Please note that candidates who have already applied and paid the requisite fees after our notification dated 19.12.2023 need not to apply afresh.

Date: 09.01.2024 **DEPUTY GENERAL MANAGER (HCM** Place: Mumbai

# **Government of India Serious Fraud Investigation Office**

2nd Floor, Pt. Deendayal Antyodaya Bhawan, B3 Wing, CGO Complex Lodhi Road, New Delhi-110003. Phone: 011-24369242 (Ext. 388)

01/2024-SFIO/MRAU

# NOTICE FOR EMPANELMENT OF CHARTERED ACCOUNTANT FIRMS/LIMITED LIABILITY PARTNERSHIPS

Serious Fraud Investigation Office (SFIO) invites applications from eligible Chartered Accountant Firms/Limited Liability Partnerships for empanelment to take up assignments relating to forensic audit. analysis of financial data, interpretation of financial statements etc. in connection with investigations by SFIO under the provisions of Companies Act, 2013.

The closing date for receipt of applications in respect of empanelment of Chartered Accountant Firms/Limited Liability Partnerships is 31.01.2024.

The detailed guidelines for empanelment of Professional CA firms/LLPs are available on the website www.sfio.nic.in to apply online by the interested and eligible CA firms/LLPs.



Joint Director (Admn.)

CBC 07102/11/0008/2324

कार्यपालक अभियंता का कार्यालय ग्रामीण कार्य विभाग, कार्य प्रमंडल,रामगढ

ई-निविदा आमंत्रण सूचना

ई-निविदा संख्या:- 15/2023-24/RWD/RAMGARH दिनांक :- 09.01.2024 कार्यपालक अभियंता, ग्रामीण कार्य विभाग, कार्य प्रमण्डल, रामगढ़ द्वारा मुख्य मंत्री ग्राम सड़क सुदृढ़ीकरण योजनान्तर्गत (4515)

निम्न विवरण के अनुसार e-procurement पद्धति से निविदा आमंत्रित की जाती है।

निर्मा विवरण के अनुसार e-procurement बद्धारा स्थानवर्ग आसाजस कर आसा है।							
क्र0	आईडेन्टी फिकेशन	प्रखण्ड	कार्य का नाम	प्राक्कलित राशि		कार्य सम	
सं0	संख्या	का नाम		अंक में	अक्षर में	की अव	
1.		माण्डू	बनिया टोला से रतवे पथ तक पथ की सुदृढ़ीकरण कार्य। (लम्बाई 1.000 कि0मी0)		नौ करोड़ दस लाख सात सौ रू0 मात्र		
2		माण्डू	नावाटाँड से सरना स्थल छोटकी डुन्डी होते हुए हरवे छोटकी डुण्डी स्कुल मोड़ तक पथ का सुदृढ़ीकरण कार्य। (लम्बाई 3.000 कि0मी0)				
3		माण्डू	चपरी पड़रीया रोड से टेहराटांड तक पथ का सुदृढ़ीकरण कार्य। (लम्बाई 1.000 कि0मी0)	91000700.00			
4	RWD/RAMG ARH/STPKG/	माण्डू	बुमरी पंचायत अन्तर्गत चपरी मोड़ से यादव चौक तक पथ का सुदृढ़ीकरण कार्य। (लम्बाई 2.350 कि०मी०)			9 माह	
5	04/2023-24	माण्डू	एन0एच0—33 केरिबन्द से बनवार तक पथ का सुदृढ़ीकरण कार्य। (लम्बाई 2.450 कि0मी0)	91000700.00		9 110	
6		माण्डू	हिरक रोड से जोबला तक पथ का सुदृढ़ीकरण कार्य। (लम्बाई 2.200 कि0मी0)				
7		दुलमी	जतरा दुंगरी (जारी) से ढुदुवा भाया फनिकपुर तक पथ का सुदृढ़ीकरण कार्य। (लम्बाई 1.390 कि0मी0)				
8		दुलमी	पोटमदगा से बगरई पथ सुदृढ़ीकरण कार्य। (लम्बाई 1.000 कि0मी0)				
9		गोला	पी0डब्ल्यू०डी० रोड बरलंगा से सुथरपुर गाँव तक सुदृढ़ीकरण कार्य। (लम्बाई 2.360 कि0मी0)				

2. वेबसाईट में निविदा प्रकाशन की तिथि:— 16.01.2024

3. ई−निविदा प्राप्ति की अंतिम तिथि एवं समय:– 03.02.2024 अपराह्न 5.00 बजे तक।

4. निविदा खोलने की तिथि एवं समयः— 05.02.2024 अपराहन 11.30 बजे। 5. निविदा आमंत्रित करने वाले पदाधिकारी का नाम एवं पता:- कार्यपालक अभियंता, ग्रामीण कार्य विभाग,कार्य प्रमण्डल

रामगढ़, नयानगर, घुटुवा, बरकाकाना, रामगढ़ झारखण्ड, पिन– 829103

6. ई—निविदा प्रकोष्ट का दूरभाष सं0— 06553254005

विस्तृत जानकारी के लिए वेबसाईट jharkhandtenders.gov.in में देखा जा सकता है।

कार्यपालक अभियंता ग्रामीण कार्य विभाग, कार्य प्रमण्डल, रामगढ़।

PR.NO.315675 Rural Work Department(23-24):D

# BEFORE THE JOINT MAMLATDAR-V BARDEZ TALUKA MAPUSA. **BARDEZ GOA**

Mutation Case No: 90972 Village Assagao

R/o Flat No. 305, Uma Towers, P.G. Road, Behind Tennis Court, Sindhi Colony, Secunderabad, Hyderabad, Andhra Pradesh, 500003

**Applicant** 

V/s 1. Joyce Philomena Lobo 2. Manuel Pereira

decided on 05/04/2023.

Blanchilda Pereira,

3. Leslie Lobo

Opponents

### **PUBLIC NOTICE** To all opponents / legal heirs / any other interested parties

Whereas the applicant Blanchilda Pereira, R/o Flat No. 305, Uma Towers, P.G. Road, Behind Tennis Court, Sindhi Colony, Secunderabad, Hyderabad, Andhra Pradesh, 500003, has applied for mutation under Section 96 of L.R.C. 1968, to include her name in the occupant column under Sy. No. 222/39 of Village Assagao Taluka Bardez, after deleting the existing name of Leslie Lobo from the occupant column, as per Inventory Proceeding No. 417/2022/B, In the Court of Civil Judge Senior Division, 'B', Court at Mapusa-Goa,

And whereas the notices in Form no. X were served to all the interested parties by registered A/D. However some A.D. card returned back with Postal remarks "Party Expired/Party Left/Not Known/Address out of Station" and he do not known the detailed addresses of the Legal heirs and whereabouts of the interested

And whereas the applicant has prayed vide his application for substitute service, by publication of public notice in any one daily newspaper as required under Order V Rule 20(1A) of C.P.C. as the applicants does not know the legal heirs and the address of the interested parties.

All the interested parties are hereby given notice of the said mutation entry and called upon to submit to me their objection if any to the mutation entry within 15 days from the date of publication of this notice failing which the suitable order under the provision of LRC shall be issued by the Certifying Officer.

Place: Mapusa Date: 04/01/2024



(Shailendra J Dessai) Jt. Mamlatdar-V of Bardez This is an advertisement issued, pursuant to regulation 30 (1) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, for information purposes only



(Please scan the QR code to view the Tranche III Prospectus)

**MUTHOOT FINCORP LIMITED** Our Company, Muthoot Fincorp Limited (the "Company" or the "Issuer") was incorporated in the Republic of India under the Companies Act, 1956, as amended as a public limited company on June 10, 1997 at Trivandrum and registered as a Non-Banking Financial Company ("NBFC") 16.00170 within the meaning of the Reserve Bank of India Act, 1934, as amended (the "RBI Act"). For further details, see "General Information" and "History and Certain Corporate Matters" on pages 42 and 110, respectively of the Tranche III Prospectus.

CIN: U65929KL1997PLC011518; PAN: AACCM1453E, Website: www.muthootfincorp.com Registered office: Muthoot Centre, TC No 27/3022 Punnen Road, Trivandrum - 695 001, Kerala; Tel: +91 471 491 1550. Corporate office: Muthoot Centre, Near Spencer Junction, M.G. Road, Trivandrum - 695 001, Kerala; Tel: +91 471 491 1430 Compliance Officer and Contact Person: Sachu Sivas; Email: sachu.sivas@muthoot.com; Tel: +91 471 491 1621 Chief Financial Officer: Thomas Muthoot; Email: tthomas@muthoot.com; Tel: +91 484 4161616

PROMOTERS OF THE COMPANY:

(i) Thomas John Muthoot, Email: muthoot@muthoot.com; Tel: +91 471 491 1505, (ii) Thomas George Muthoot; Email: muthoot@muthoot.com; Tel: +91 484 416 1650 and (iii) Thomas Muthoot, Email: muthoot@muthoot.com Tel: +91 484 416 1616. For further details, please see "Our Promoters" on page 137 of the Tranche III Prospectus.

PUBLIC ISSUE BY MUTHOOT FINCORP LIMITED, ("COMPANY" OR "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDS") FOR AN AMOUNT AGGREGATING TO ₹7,500 LAKHS ("BASE ISSUE") WITH GREEN SHOE OPTION OF UP TO ₹ 22,500 LAKHS AGGREGATING TO ₹ 30,000 LAKHS ("TRANCHE III ISSUE LIMIT") ("TRÁNCHE III ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 1,10,000 LAKHS AND IS BEING OFFERED BY WAY OF THE TRANCHE III PROSPECTUS DATED DECEMBER 28, 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE III ISSUE READ WITH THE CORRIGENDUM DATED JANUARY 10,2024 ("CORRIGENDUM") (COLLECTIVELY REFERRED TO AS "TRANCHE III PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED AUGUST 23, 2023 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND THE TRANCHE III PROSPECTUS ("PROSPECTUS"). THE TRANCHE III ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR. THE TRANCHE III ISSUE IS NOT UNDERWRITTEN.

## CREDIT RATING: "CRISIL AA-/Stable" by CRISIL Ratings Limited

Indicates that instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations and carry very low credit risk

The following are the salient terms of the NCDs to be issued pursuant to the Tranche III Prospectus dated December 28, 2023.										
Options	I	II	III	IV	٧	VI	VII	VIII	IX	Х*
Nature	Secured	Secured	Secured	Secured	Secured	Secured	Secured	Secured	Secured	Secured
Tenure	24 Months	36 Months	60 Months	24 Months	36 Months	60 Months	24 Months	36 Months	60 Months	96 Months
Frequency of Interest Payment	Monthly	Monthly	Monthly	Annual	Annual	Annual	Cumulative	Cumulative	Cumulative	Cumulative
Minimum Application	₹10,000 (10 NCDs)									
In multiples, of	1 NCD after minimum application									
Face Value of NCDs (₹ /NCD)	₹1,000 (1 NCD)									
Issue Price (₹ /NCD)	₹1,000 (1 NCD)									
Mode of Interest Payment/ Redemption	Through various options available									
Coupon (%) per annum*	8.90	9.15	9.35	9.25	9.50	9.75	NA	NA	NA	NA
Coupon Type	Fixed									
Redemption Amount (₹ /NCD) for Debenture Holders*	1000	1000	1000	1000	1000	1000	1194	1313	1592	2001
Effective Yield (%) (per annum)*	9.26	9.53	9.75	9.25	9.50	9.75	9.25	9.50	9.75	9.05
Put and Call Option	NA									
Deemed Date of Allotment	January 31, 2024									

Scheme X restricted to ₹50 Crore

For the details of category wise eligibility, and allotment in the Issue please see "Issue Procedure - Who can apply?", "Issue Procedure - Method of Application" and "Issue Procedure - Basis of Allotment" on pages 257, 259 and 277 of the Tranche III Prospectus respectively.

Our Company would allot the option II of NCDs, as specified in the Tranche III Prospectus to all valid Applications, wherein the Applicants have not indicated their choice of the relevant Option of NCDs. Please note that the Company would be using the electronic bidding software of BSE Limited ("BSE") for the Tranche III Issue

## TRANCHE III **ISSUE** PROGRAMME

# TRANCHE III ISSUE OPENS ON: FRIDAY, JANUARY 12, 2024

## TRANCHE III ISSUE CLOSES ON: THURSDAY, JANUARY 25, 2024\*\*

The Tranche III Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the Tranche III Prospectus. Our Company may, ir consultation with the Lead Manager, consider closing the Tranche III Issue on such earlier date or extended date (subject to a minimum period of three working days and a maximum period of 10 working days from the date of opening of the Tranche III Issue and subject to not exceeding thirty days from filing of the Tranche III Prospectus with ROC, including any extensions), as may be decided by the Board of Directors or a duly constituted committee thereof of the Company, subject to relevant approvals, in accordance with the Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of the Tranche III Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English daily national newspaper with wide circulation and a regional daily with wide circulation where the registered office of the Company is located (in all the newspapers in which pre-issue advertisement for opening of the Tranche III Issue has been given on or before such earlier or initial date of Tranche III Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5.00 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. on one Working Day post the Tranche III Issue Closing Date. For further details please see neral Information" on page 43 of the Tranche III Prospectus.

ASBA\*

Simple, Safe, Smart way of Application

Application Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking of the funds in the bank account. For further details, check section on "Issue Procedure - Method of Application" on page 259 of the Tranche III Prospectus. Mandatory in public issues from October 01, 2018. No Cheques will be accepted.

Information required under Section 30 of Companies Act. 2013:

UPI-Now available in ASBA for Retail Individual Investors ("RIIs") applying through Registered Brokers, DPs and RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN.

\*ASBA has to be availed by all the investors. UPI may be availed by RIIs. For details on the ASBA and UPI process, please refer to the details given in application form and Abridged Prospectus and please refer to the section "Issue Procedure" beginning on page number 256 of the Tranche III Prospectus.

\*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and banks live on IPO/NCD, please refer to the link: www.sebi.gov.in. Axis Bank Limited is appointed as Sponsor Bank to the issue, in accordance with the requirements of SEBI Master Circular Dated August 10, 2021, as amended from time to time. For UPI related queries, investors can contact NPCI at the toll free number: 1800 1201740 and mail id: ipo.upi@npci.org.in.

Contents of the Memorandum of Association of the Company as regard to its objects: For information on the main objects of our company, see "History and Certain Corporate Matters" on page number 110 of the Shelf Prospectus and clause III of the Memorandum of Association of our company. The Memorandum of Association is a document for inspection in relation to the Tranche III Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page no 287 of the Tranche III Prospectus. Amount of share capital of the Company as on September 30, 2023: The Authorised Share Capital of the Company is ₹4,25,00,00,000 divided into 22,50,00,000 equity shares of face value of ₹10 each and 20,00,00,000 preference shares of face value of ₹10 each. The Issued share capital of the Company as on September 30, 2023, is ₹3,43,80,08,000 divided into 19,38,00,800 equity shares of ₹10 each. Further, both the Subscribed and Paid-up share capital of the Company as on September 30, 2023 is ₹3,43,70,55,600 divided into 19,37,05,560 equity shares of ₹10 each.

Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed for by them at the time of signing the Memorandum of Association:
Given below are the Names of the signatories to the Memorandum of Association of our Company and shares held by them at the time of the signing of the Memorandum of Association: Mr. Thomas John Muthoot:
100 equity shares, Mr. Mathew M Thomas: 100 equity shares, Ms. Janamma Thomas: 100 equity shares, Mr. Thomas George: 100 equity shares, Mr. Thomas Muthoot: 100 equity shares, Ms Preethi John: 100 equity

100 equity shares, Mr. Mathew M Thomas: 100 equity shares, Ms. Janamma I nomas: 100 equity shares, Ms. Internals George: 100 equity shares and Ms Remy Thomas: 100 equity shares
LISTING: The NCDs offered through the Tranche III Prospectus are proposed to be listed on BSE Limited ("BSE" or "Stock Exchange"). Our Company has received an 'in-principle' approval from BSE vide their letter no. DCS/BM/PI-BOND/009/23-24 dated August 21, 2023. BSE shall be the Designated Stock Exchange for the Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Tranche III Prospectus has been cleared or approved by RSE Limited nor does it certify the correctness or completeness of any of the contents of the Tranche III Prospectus. The investors are advised to refer to the Tranche III Prospectus for the full text of the Disclaimer clause of

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the Exchange to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company.

This also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of Registration dated July 23, 2002 bearing Registration No. N-16.00170 issued by the Reserve Bank of India under section 45 IA of the Reserve

DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of Registration dated July 23, 2002 bearing Registration No. N-16.00170 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India and 21, 1934. However, RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits / discharge of liability by the Company.

DISCLAIMER CLAUSE OF CREDIT RATING AGENCY: A rating by CRISIL Ratings reflects CRISIL Ratings' current opinion on the likelihood of timely payment of obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings are based on information provided by the Issuer or obtained by CRISIL Ratings from sources it considers reliable. CRISIL Ratings cover not be accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. CRISIL Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. CRISIL Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings criteria are available without change to the public on the website, was represented to the public on the website, when the company control of the public on the website, when the company control of the public on the website, when the company control of the public on the website, when the company control of the public on the website, when the company control of the public on the website, when the company control of the public on the website, when the company control of the public on the website, when the company control of th

www.crisitratings.com. CRISIL Ratings or its associates may have other commercial transactions with the company/entity.

CREDIT RATING: Our Company has received rating of CRISIL AA-/Stable by CRISIL Ratings Limited is valid as on the date of the Tranche III Prospectus and shall remain valid on date of issue and Allotment of the NCDs and the listing of the NCDs on BSE. The rating of the NCDs indicates that instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk. The ratings provided by CRISIL Ratings Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A of the Tranche III Prospectus on page 290 of the Tranche III Prospectus for the rationale and press

Availability of Application Form: Application form can be obtained from: Muthoot Centre, Near Spencer Junction, M.G. Road, Trivandrum - 695 001, Kerala; Tel: +91 471 491 1430, Fax: +91 471 491 1569. Lead Manager: SMC Capitals Limited, Tel: +91 22 6648 1818, Fax: +91 22 6734 1697 and offices of Sub Syndicate Members, Trading Members and Designated Branches of of The SCSBs. Application forms may be downloaded from the websites of the Company, BSE and the Lead Manager. Availability of Shelf Prospectus and Tranche III Prospectus and Tranche III Prospectus and the Risk Factors contained therein, before applying in the Tranche III.

Issue. Physical copy of the Shelf Prospectus and Tranche III Prospectus may be obtained from Registered Office of the Company and the Lead Manager. The soft copy of the Abridged Prospectus can be downloaded from In state a highest population to the control of the Note: All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Tranche III Prospectus dated December 28, 2023

NOTE TO INVESTORS On page 277 of the Tranche III Prospectus dated December 28, 2023 ("Tranche III Prospectus"), under the "Allocation Ratio" the Company has mentioned the Tranche III Issue Limit as ₹400 crore. In this regard, please

On page 277 of the Tranche III Issue Limit of ₹400 crore on page 277 shall be read as ₹ 300 crore.

On page 234 of the Tranche III Prospectus, under the "Terms and Conditions in connection with the NCDs", the Company has mentioned the Tranche III Issue Closing Date as Friday, January 12, 2024 and the Tranche III Issue Opening Date as Thursday, January 25, 2024. In this regard, please note that the Tranche III Issue Closing Date on page 234 shall be read as 'Thursday, January 25, 2024' and the Tranche III Issue Opening

Date on page 234 shall be read as 'Friday, January 12, 2024'. On page 279 of the Tranche III Prospectus, under para (d), point number (iii), the Company has mentioned "However the allotment in category IX and X shall not exceed ₹ 100 crores each" In this regard, please note the following: The above mentioned language shall be substituted with "However the allotment in category X shall not exceed ₹ 50 crores".

The Corrigendum is available on the websites of the Company at www.muthoofincorp.com and LM at www.smccapitals.com and are also available on the websites of SEBI and BSE https://www.sebi.gov.in/ and

All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus. The Prospectus shall be read in conjunction with this Corrigendum. The information in this Corrigendum supplements and updates the information in the Prospectus. All references to the Prospectus shall also include this Corrigendum.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE	CREDIT RATING AGENCY	JOINT STATUTORY AUDITORS	
smc capitals	Integrated Corporate Solutions Simplified	TRUSTEESHIP PUT LTD Renard of Protecting our Yout	CRISIL An S&P Global Company	M/s. Krishnan Retna & Associates 201 Block A, Nandini Gardens, Fort,	
SMC Capitals Limited A - 401/402, Lotus Corporate Park Jai Coach Junction, Off Western Express Highway, Goregaon (East),	Integrated Registry Management Services Private Limited II Floor, Kences Towers No. 1 Ramakrishna Street		CRISIL Ratings Limited CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400076, Maharashtra	Thiruvananthapuram, Kerala - 695 023  Tel: +91 471 247 6356  Email: trivandrum@krishnanretna.com Contact Person: Nikhil R. Kumar	
Mumbai - 400 063. <b>Tel:</b> +91 22 6648 1818 <b>Fax:</b> +91 22 67341697	North Usman Road, T. Nagar, Chennai - 600 017, Tamil Nadu Tel: +91 44 28140801, 802, 803	Tel: +91 22 4264 8335/ +91 22 4014 0832 E-mail: corporate@vardhmantrustee.com Website: www.vardhmantrustee.com	Tel: +91 22 3342 3000 Fax: +91-22-3342 3050 Email: crisilratingdesk@crisil.com	M/s. Rangamani & Co Rose Gardens, North of Iron Bridge, Alappuzha, Kerala - 688 011	

Email: crisilratingdesk@crisil.com Fax: +91 44 2814 2479 Website: www.smccapitals.com Email: mfinipo@integratedindia.in Website: www.integratedindia.in Contact Person: Mr. Rushabh Desai Contact Person: Krishnan Sitaraman Tel: +91 477 225 1474 Email: mflncd@smccapitals.com SEBI Registration No.: IND000000611 SEBI Registration No.: Email: rangamanis@rediffmail.com Contact Person: Mr. Satish Mangutkar Contact Person: Mr. Yuvaraj S IN/ CRA/ 001/ 1999 Contact Person: Krishnan R SEBI Registration No.: INM000011427 I INR000000544 Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre-Issue or post

Mr. Sachu Sivas Muthoot Fincorp Limited, Muthoot Centre, TC No 27/3022, Punnen Road, Trivandrum – 695 001. Tel: +91 471 491 1621 COMPANY SECRETARY AND | COMPLIANCE OFFICER Email: sachu.sivas@muthoot.com

Issue related issues such as non-receipt of Allotment Advice, demat credit, refund orders, or interest on application money etc. Vardhman Trusteeship Private Limited has by its letter dated July 7, 2023 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf

Prospectus and the Tranche III Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to the Tranche III Issue. Disclaimer: Muthoot Fincoro Limited, subject to market conditions and other considerations, is proposing a public issue of Secured, Redeemable, Non-Convertible Debentures ("NCDs") and has filed Tranche III Prospectus December 28, 2023 ("Tranche III Prospectus") with the Registrar of Companies, Kerala and Lakshadweep, BSE Limited and SEBI. The Tranche III Prospectus available on the website of the stock exchange at www.bseindia.com, the website of Company at www.muthootfincorp.com and the website of the Lead Manager at www.smccapitals.com. Investors proposing to participate in the Tranche III I Prospectus. Investors proposing to participate in the Tranche III Prospectus and I pros Prospectus and Tranche III Prospectus, including the section 'Risk Factors' beginning on page 18 of the Tranche III Prospectus.

For Muthoot Fincorp Limited

Thomas John Muthoot

Managing Director (DIN: 00011618)

Place: Trivandrum Date: January 10, 2024