

MFL/SEC/BSE/23-24/81

October 10, 2023

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Scrip Code - 948016
Company Code: 10054

Dear Sir/Madam,

Sub: Statement containing details of International Securities Identification Number (ISIN) in respect of private placement of debt securities as on September 30, 2023

Ref: SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022)

Pursuant to the SEBI Operational Circular referred above, submitting herewith the statement containing details of ISIN in respect of private placement of debt securities issued by Muthoot Fincorp Limited until September 30, 2023.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **Muthoot Fincorp Limited**

Sachu Sivas
Company Secretary & Compliance Officer
ACS: 60475

CC To:

- 1) National Security Depository Limited (NSDL)
- 2) Central Depository Services (India) Limited (CDSL)



Statement containing details of ISIN in respect of private placement of debt securities as on September 30, 2023										
Sr. No.	Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (In Rs.)	Amount outstanding (In Rs.)	Name of the Debenture Trustee
1	Muthoot Fincorp Limited	INE549K07AQ0	29/06/2021	03/01/2024	8.75%	On call/Maturity	*Call Option	3,00,00,00,000	3,00,00,00,000	Catalyst Trusteeship Limited
2	Muthoot Fincorp Limited	INE549K08046	30/09/2010	Perpetual	12.00%	Monthly	-	14,00,00,000	14,00,00,000	Vistra ITCL (India) Limited
3	Muthoot Fincorp Limited	INE549K08053	21/12/2009	Perpetual	12.00%	Monthly	-	54,00,00,000	54,00,00,000	Vistra ITCL (India) Limited
4	Muthoot Fincorp Limited	INE549K08061	30/11/2008	Perpetual	12.00%	Monthly	-	50,00,00,000	50,00,00,000	Vistra ITCL (India) Limited
5	Muthoot Fincorp Limited	INE549K08079	10/08/2009	Perpetual	12.00%	Monthly	-	26,00,00,000	26,00,00,000	Vistra ITCL (India) Limited
6	Muthoot Fincorp Limited	INE549K08145	02/11/2017	Perpetual	12.00%	Monthly	**Call Option	24,00,00,000	24,00,00,000	Vistra ITCL (India) Limited
7	Muthoot Fincorp Limited	INE549K08152	17/10/2017	Perpetual	12.00%	Monthly	**Call Option	48,00,00,000	48,00,00,000	Vistra ITCL (India) Limited
8	Muthoot Fincorp Limited	INE549K08160	26/02/2018	Perpetual	12.00%	Monthly	**Call Option	48,00,00,000	48,00,00,000	Vistra ITCL (India) Limited
9	Muthoot Fincorp Limited	INE549K08269	28/06/2021	Perpetual	12.00%	Monthly	**Call Option	50,00,00,000	50,00,00,000	-
10	Muthoot Fincorp Limited	INE549K07CG7	09/08/2023	09/08/2026	9.10%	Half Yearly	-	1,00,00,00,000	1,00,00,00,000	Vardhman Trusteeship Pvt Limited
11	Muthoot Fincorp Limited	INE549K08426	04/08/2023	31/05/2029	10.05%	Monthly	-	50,00,00,000	50,00,00,000	Vardhman Trusteeship Pvt Limited
12	Muthoot Fincorp Limited	INE549K08434	18/08/2023	18/05/2029	10.05%	Monthly	-	50,00,00,000	50,00,00,000	Vardhman Trusteeship Pvt Limited
Total								8,14,00,00,000	8,14,00,00,000	
* Call Option 30 months after the date of issuance.										
** Call Option 10 years after the date of issuance.										

