

RPD/HYC/MAR2022/54(2)

28-05-2022

**Bombay Stock Exchange Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai, Maharashtra

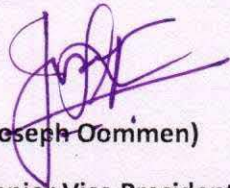
Dear Sir,

**Sub: Statement under Regulation 54(2) of SEBI (LODR) Regulations, 2015**

Pursuant to Regulation 54(2) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, please note that all the Listed Secured Non- Convertible Debentures issued by the Company and outstanding as on 31<sup>st</sup> March 2022 are fully secured as per details mentioned in Annexure A.

Regards

**For Muthoot Fincorp Limited**



(Joseph Gommen)

**Senior Vice President – Finance & Accounts**



**ANNEXURE A TO STATEMENT UNDER REGULATION 54(2) OF SEBI (LODR) REGULATIONS, 2015**

ISIN	Allotment Date	Maturity Date	Amount outstanding as on 31/03/2022	Security
INE549K07634	May 22, 2020	May 21, 2023	200.00	First ranking pari passu charge by way of mortgage over, all the right, title and interest of the Company in all that piece and parcel of the vacant land measuring an extent of Cents 28 (Hec.0.11.34) in the Tirunelveli District, Panagudi, Sub-Registrar Office, Pazhavor Panchayat, Pazhavor Village, Ayan Punja Survey No. 1490 measuring an extent of South portion of Cents 28 (Hec.0.11.34)
INE549K07899	November 24, 2020	January 24, 2023	125.00	Secured by way of first ranking exclusive and continuing charge to be created pursuant to the Deed of Hypothecation on book debts which shall be maintained at 1.15 (One Decimal Point One Five) times the value of the aggregate principal amount outstanding on the Debentures including accrued Coupon thereon, Default Interest accrued thereon (if any)
INE549K07907	December 10, 2020	February 10, 2023	75.00	Secured by way of first ranking exclusive and continuing charge to be created pursuant to the Deed of Hypothecation on book debts which shall be maintained at 1.15 (One Decimal Point One Five) times the value of the aggregate principal amount outstanding on the Debentures including accrued Coupon thereon
INE549K07915	December 16, 2020	February 16, 2023	75.00	Secured by way of first ranking exclusive and continuing charge to be created pursuant to the Deed of Hypothecation on book debts which shall be maintained at 1.15 (One Decimal Point One Five) times the value of the aggregate principal amount outstanding on the Debentures including accrued Coupon thereon
INE549K07980	February 4, 2021	April 04, 2023	100.00	Secured by way of first ranking exclusive and continuing charge to be created pursuant to the Deed of Hypothecation on book debts which shall be maintained at 1.15 (One Decimal Point One Five) times the value of the aggregate principal amount outstanding on the Debentures including accrued Coupon thereon
INE549K07AF3	March 16, 2021	March 16, 2024	225.00	Secured by way of first ranking exclusive and continuing charge to be created pursuant to the Deed of Hypothecation on book debts which shall be maintained at 1.20 (One Decimal Point Two Zero) times the value of the aggregate principal amount outstanding on the Debentures including accrued Coupon
INE549K07AG1	March 17, 2021	March 17, 2023	100.00	Secured by way of first ranking exclusive and continuing charge to be created pursuant to the Deed of Hypothecation on book debts which shall be maintained at 1.20 (One Decimal Point Two Zero) times the value of the aggregate principal amount outstanding on the Debentures including accrued Coupon
INE549K07AQ0	June 29, 2021	January 03, 2024	300.00	Secured by way of first ranking exclusive and continuing charge to be created pursuant to the Deed of Hypothecation on book debts which shall be maintained at 1.20 (One Decimal Point Two Zero) times the value of the aggregate principal amount outstanding on the Debentures including accrued Coupon



INE549K07AR8	August 17, 2021	August 22, 2022	37.50	Hypothecation over Cover Pool and C&P Account to be created upfront by the Trust in favour of Security Trustee. Cover of 1.15x of the outstanding NCDs to be maintained at all times Hypothecation over: (i) Contribution (ii) right, title and interest of the Borrower in the property belonging to the Trust, as a residual beneficiary; and (iii) in the event that the transfer of the assets from the Borrower to the Trust is reversed for any reason whatsoever, then all right, title and interest of the Borrower in the said assets (iv) Cash Collateral of 7% of Facility Amount (static) in the form of Fixed Deposits to be created upfront by the Company in favour of Debenture Trustee, to be created by the Borrower upfront and CHG 9 to be filed within 30 days from date of first disbursement by Borrower in favour of Security Trustee
INE549K07AY4	December 15, 2021	September 15, 2023	200.00	First Pari-passu charge on the present and future current assets of the Company along with other lenders and NCD investors with a minimum asset coverage ratio of 1.10 times of the value of the outstanding principal amounts of the Debentures.
INE549K07642	May 28, 2020	May 28, 2023	100.00	First Pari-passu charge on the present and future standard loan receivables along with other lenders and NCD investors with a minimum asset coverage ratio of 1.1 X time of the value of the outstanding principal amounts of the Debentures and it shall be maintained at all times until the redemption of the Debentures.
INE549K07451	October 25, 2019	October 25, 2022	275.97	(i) Subservient charge on certain loan receivables (both present and future) of the company in favour of Debenture Trustee; and (ii) exclusive mortgage and first charge over the immovable property admeasuring 5.19 cents situated at Survey No: 537, Samugarengapuram Village, Radhapuram Taluk, Tirunelveli District, Tamilnadu.
INE549K07477		October 25, 2022		
INE549K07501		October 25, 2022		
INE549K07535	February 07, 2020	April 09, 2023	173.75	Subservient charge with existing secured creditors, on certain loan receivables (both present and future) of the Company in favour of Debenture Trustee.
INE549K07543		February 07, 2025		
INE549K07568		April 08, 2023		
INE549K07576		February 07, 2025		
INE549K07600		April 08, 2023		
INE549K07618		February 07, 2025		
INE549K07667	July 17, 2020	July 17, 2022	160.00	(i) Subservient charge with existing secured creditors, on certain loan receivables (both present and future) of the Company in favour of Debenture Trustee and (ii) mortgage and charge over the immovable property admeasuring 54 cents situated at Survey No 764/6A, Arulvaimozhy Village, Thovala Thaluk, Kanyakumari District, Tamil Nadu, to be held on pari passu basis among the present and / or future NCD holders, as may be applicable.
INE549K07675		September 16, 2023		
INE549K07683		July 17, 2025		
INE549K07691		July 17, 2022		
INE549K07709		September 16, 2023		
INE549K07717		July 17, 2025		
INE549K07725		July 17, 2022		
INE549K07733		September 16, 2023		
INE549K07741		July 17, 2025		
INE549K07808	October 29, 2020	January 28, 2023	397.13	Subservient charge with existing secured creditors, on certain loan receivables (both present and future) of the Company in favour of Debenture Trustee, to be held on pari passu basis among the present and / or future NCD holders, as may be applicable.
INE549K07816		December 28, 2023		
INE549K07824		October 29, 2025		
INE549K07832		January 28, 2023		
INE549K07840		December 28, 2023		
INE549K07857		October 29, 2025		
INE549K07865		January 28, 2023		
INE549K07873		December 28, 2023		
INE549K07881		October 29, 2025		
INE549K07923		April 29, 2023		Subservient charge with existing secured creditors, on certain loan
INE549K07931		March 29, 2024		



INE549K07949	January 29, 2021	January 29, 2026	266.97	receivables (both present and future) of the Company in favour of Debenture Trustee, to be held on pari passu basis among the present and / or future NCD holders, as may be applicable
INE549K07956		April 29, 2023		
INE549K07964		March 29, 2024		
INE549K07972		January 29, 2026		
INE549K07998	March 15, 2021	June 13, 2023	169.65	Subservient charge with existing secured creditors, on certain loan receivables (both present and future) of the Company in favour of Debenture Trustee, to be held on pari passu basis among the present and / or future NCD holders, as may be applicable
INE549K07AA4		May 13, 2024		
INE549K07AB2		March 13, 2026		
INE549K07AC0		June 13, 2023		
INE549K07AD8		May 13, 2024		
INE549K07AE6		March 13, 2026		
INE549K07AH9	May 07, 2021	05 August 2023	175.86	Subservient charge with existing secured creditors, on certain loan receivables (both present and future) of the Company in favour of Debenture Trustee, to be held on pari passu basis among the present and / or future NCD holders, as may be applicable
INE549K07AI7		06 July 2024		
INE549K07AJ5		07 May 2026		
INE549K07AM9		05 August 2023		
INE549K07AN7		06 July 2024		
INE549K07AO5		07 May 2026		
INE549K07AS6	October 29, 2021	28 January 2024	249.57	Subservient charge with existing secured creditors, on certain loan receivables (both present and future) of the Company in favour of Debenture Trustee, to be held on pari passu basis among the present and / or future NCD holders, as may be applicable
INE549K07AT4		28 December 2024		
INE549K07AU2		29 October 2026		
INE549K07AV0		28 January 2024		
INE549K07AW8		28 December 2024		
INE549K07AX6		29 October 2026		
INE549K07AZ1	02 February 2022	02 May 2024	400.00	Subservient charge with existing secured creditors, on certain loan receivables (both present and future) of the Company in favour of Debenture Trustee, to be held on pari passu basis among the present and / or future NCD holders, as may be applicable
INE549K07BA2		03 April 2025		
INE549K07BB0		02 February 2027		
INE549K07BC8		02 February 2028		
INE549K07BD6		02 February 2030		
INE549K07BE4		02 May 2024		
INE549K07BF1		03 April 2025		
INE549K07BG9		02 February 2027		
INE549K07BH7		02 February 2028		
INE549K07BI5		02 February 2030		

