VALUATION OF MARKET LINKED DEBENTURES

MUTHOOT FINCORP LIMITED

05th February 2021

Security Details

ISIN No	Series	Date of Allotment	Maturity Date	Reference Asset	Face Value (in Rs.)	Valuation*
INE549K07790	PP-MLD Muthoot Fincorp 2020 Series I	08-Sep-20	08-Oct-22	IGB 5.79 11/05/2030	10,00,000	104.48
INE549K07899	PP-MLD Muthoot Fincorp Limited 2023 Series II	24-Nov-20	24-Jan-23	IGB 5.79 11/05/2030	10,00,000	101.34
INE549K07907	PP-MLD Muthoot Fincorp Limited 2023 Series III	10-Dec-20	10-Feb-23	IGB 5.79 11/05/2030	10,00,000	100.96
INE549K07915	PP-MLD Muthoot Fincorp 2020 Series IV	16-Dec-20	16-Feb-23	IGB 5.79 11/05/2030	10,00,000	100.82
INE549K07980	MLD Muthoot Fincorp 2020 Series VI	04-Feb-21	04-Apr-23	IGB 5.79 11/05/2030	10,00,000	99.15

* (per Rs. 100 Face Value)

Disclaimer
Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.