

MFL/RPD/CMPLNCE/SEP/20

12 October 2020

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai

Dear Sir

Ref: Scrip code 948016

Sub: Disclosure in compliance to clause 3.1.2 of SEBI circular no. CIR/IMD/DF-1/ 67 /2017 dated June 30 2017

In compliance with the clause 3.1.2 of SEBI circular CIR/IMD/DF-1/ 67 /2017 dated June 30 2017 the details of privately placed debt securities issued by Muthoot Fincorp Limited and listed on BSE as on 30-09-2020 is attached.

Regards

For Muthoot Fincorp Limited



(T.D Mathai)
Compliance Officer



1. List of privately placed debt securities issued as per SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Muthoot Fincorp Ltd	INE549K07626	05/03/2020	05/07/2022	9.50%	Monthly	call option	Rs.1,25,00,00,000	Rs.1,25,00,00,000
Muthoot Fincorp Ltd	INE549K07634	22/07/2020	21/05/2023	9.25%	Monthly	call option	Rs.2,00,00,00,000	Rs.2,00,00,00,000
Muthoot Fincorp Ltd	INE549K07642	28/05/2020	28/05/2023	9.75%	Half yearly	NA	Rs.1,00,00,00,000	Rs.1,00,00,00,000
Muthoot Fincorp Ltd	INE549K07659	23/06/2020	23/12/2021	9.35%	Half yearly	NA	Rs.4,50,00,00,000	Rs.4,50,00,00,000
Muthoot Fincorp Ltd	INE549K07758	28/07/2020	28/01/2022	9.35%	Half yearly	NA	Rs.4,75,00,00,000	Rs.4,75,00,00,000
Muthoot Fincorp Ltd	INE549K07766	31/07/2020	31/01/2022	9.10%	Half yearly	NA	Rs.2,00,00,00,000	Rs.2,00,00,00,000
Muthoot Fincorp Ltd	INE549K07774	14/08/2020	14/02/2022	9.25%	Half yearly	NA	Rs.2,50,00,00,000	Rs.2,50,00,00,000
Muthoot Fincorp Ltd	INE549K07782	20/08/2020	19/02/2022	9.35%	Half yearly	NA	Rs.2,75,00,00,000	Rs.2,75,00,00,000
Muthoot Fincorp Ltd	INE549K07790	08/09/2020	08/10/2022	8.75%	On Maturity	call option	Rs.97,10,00,000	Rs.97,10,00,000

2. List of privately placed debt securities issued as per SEBI (Issue and Listing of Debt Securities) Regulations, 2008 which are exempted from applicability of ISIN restrictions as per clause 2.2.6 of SEBI circular CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017.

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Muthoot Fincorp Ltd	INE549K08061	30/11/2008	NA Perpetual	12%	Monthly	NA	Rs.50,00,00,000	Rs.50,00,00,000
Muthoot Fincorp Ltd	INE549K08046	10/08/2009	NA Perpetual	12%	Monthly	NA	Rs.26,00,00,000	Rs.26,00,00,000
Muthoot Fincorp Ltd	INE549K08053	21/12/2009	NA Perpetual	12%	Monthly	NA	Rs.54,00,00,000	Rs.54,00,00,000
Muthoot Fincorp Ltd	INE549K08079	30/09/2010	NA Perpetual	12%	Monthly	NA	Rs.14,00,00,000	Rs.14,00,00,000
Muthoot Fincorp Ltd	INE549K08152	17-10-2017	NA Perpetual	12%	Monthly	NA	Rs.48,00,00,000	Rs.48,00,00,000
Muthoot Fincorp Ltd	INE549K08145	02-11-2017	NA Perpetual	12%	Monthly	NA	Rs.24,00,00,000	Rs.24,00,00,000
Muthoot Fincorp Ltd	INE549K08160	26-02-2018	NA Perpetual	12%	Monthly	NA	Rs.48,00,00,000	Rs.48,00,00,000

For MUTHOOT FINCORP LTD.


Company Secretary

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