

RPD/HYC/SEP2019/52(7)

11 DECEMBER 2019

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai

Dear Sir

Sub: Compliance as per Regulation 52 (7) of SEBI (LODR)

We, Muthoot Fincorp Limited, a public limited company having its registered office at Muthoot Centre, Punnen Road, Trivandrum – 695039, being listed our Secured debentures and sub debts in the Bombay Stock Exchange are hereby confirming that there are no material deviations, in the use of proceeds of issue of non-convertible debt securities from the objects stated in the offer document.

Thanking you,

Yours faithfully,

T.D. Mathai)

Compliance Officer



