



MFL/RPD/CMPLNCE/18-19

16 October 2018

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai

Dear Sir

Ref: Scrip code 948016

Sub: Disclosure in compliance to clause 3.1.2 of SEBI circular no. CIR/IMD/DF-1/ 67 /2017 dated June 30 2017

In compliance with the clause 3.1.2 of SEBI circular CIR/IMD/DF-1/ 67 /2017 dated June 30 2017 the details of privately placed debt securities issued by Muthoot Fincorp Limited and listed on BSE is attached.

Regards

For Muthoot Fincorp Limited


(T.D Mathai)

Compliance Officer

MUTHOOT FINCORP LIMITED

CIN : U65929KL1997PLC011518

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www.muthootfincorp.com

1. List of privately placed debt securities issued as per SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Muthoot Fincorp Ltd	INE549K07410	07-05-2018	07-05-2021	Kotak Bank Base Rate (Currently 9.1%) + Spread for the first year will be settled at 0.90%= 10% (for the first year)/ Benchmark+ Spread	Annually	Put Option at the end of each year	Rs.195,00,00,000	Rs.195,00,00,000

2. List of privately placed debt securities issued as per SEBI (Issue and Listing of Debt Securities) Regulations, 2008 which are exempted from applicability of ISIN restrictions as per clause 2.2.6 of SEBI circular CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017.

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Muthoot Fincorp Ltd	INE549K08061	30/11/2008	NA Perpetual	12%	Monthly	NA	Rs.50,00,00,000	Rs.50,00,00,000
Muthoot Fincorp Ltd	INE549K08046	10/08/2009	NA Perpetual	12%	Monthly	NA	Rs.26,00,00,000	Rs.26,00,00,000
Muthoot Fincorp Ltd	INE549K08053	21/12/2009	NA Perpetual	12%	Monthly	NA	Rs.54,00,00,000	Rs.54,00,00,000
Muthoot Fincorp Ltd	INE549K08079	30/09/2010	NA Perpetual	12%	Monthly	NA	Rs.14,00,00,000	Rs.14,00,00,000
Muthoot Fincorp Ltd	INE549K08152	17-10-2017	NA Perpetual	12%	Monthly	NA	Rs.48,00,00,000	Rs.48,00,00,000
Muthoot Fincorp Ltd	INE549K08145	02-11-2017	NA Perpetual	12%	Monthly	NA	Rs.24,00,00,000	Rs.24,00,00,000
Muthoot Fincorp Ltd	INE549K08160	26-02-2018	NA Perpetual	12%	Monthly	NA	Rs.48,00,00,000	Rs.48,00,00,000

