

01 October 2019

MFL/RPD/CMPLNCE/SEPT/19-20

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai

Dear Sir

Ref: Scrip code 948016

Sub: Disclosure in compliance to clause 3.1.2 of SEBI circular no. CIR/IMD/DF-1/ 67 /2017 dated June 30 2017

In compliance with the clause 3.1.2 of SEBI circular CIR/IMD/DF-1/ 67 /2017 dated June 30 2017 the details of privately placed debt securities issued by Muthoot Fincorp Limited and listed on BSE as on 30-09-2019 is attached.

Regards

For Muthoot Fincorp Limited



(T.D Mathai)

Compliance Officer



1. List of privately placed debt securities issued as per SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

| Name of the Issuer | ISIN number | Issuance date | Maturity date | Coupon rate | Payment frequency | Embedded option if any | Amount issued | Amount outstanding |
|---------------------|--------------|---------------|---------------|---|-------------------|------------------------------------|------------------|--------------------|
| Muthoot Fincorp Ltd | INE549K07410 | 07-05-2018 | 07-05-2019 | Kotak Bank Base Rate (Currently 9.1%) + Spread for the first year will be settled at 0.90%+ 10% (for the first year)/ Benchmark+ Spread | Annually | Put Option at the end of each year | Rs.195,00,00,000 | NIL |

2. List of privately placed debt securities issued as per SEBI (Issue and Listing of Debt Securities) Regulations, 2008 which are exempted from applicability of ISIN restrictions as per clause 2.2.6 of SEBI circular CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017.

| Name of the Issuer | ISIN number | Issuance date | Maturity date | Coupon rate | Payment frequency | Embedded option if any | Amount issued | Amount outstanding |
|---------------------|--------------|---------------|---------------|-------------|-------------------|------------------------|-----------------|--------------------|
| Muthoot Fincorp Ltd | INE549K08061 | 30/11/2008 | NA Perpetual | 12% | Monthly | NA | Rs.50,00,00,000 | Rs.50,00,00,000 |
| Muthoot Fincorp Ltd | INE549K08046 | 10/08/2009 | NA Perpetual | 12% | Monthly | NA | Rs.26,00,00,000 | Rs.26,00,00,000 |
| Muthoot Fincorp Ltd | INE549K08053 | 21/12/2009 | NA Perpetual | 12% | Monthly | NA | Rs.54,00,00,000 | Rs.54,00,00,000 |
| Muthoot Fincorp Ltd | INE549K08079 | 30/09/2010 | NA Perpetual | 12% | Monthly | NA | Rs.14,00,00,000 | Rs.14,00,00,000 |
| Muthoot Fincorp Ltd | INE549K08152 | 17-10-2017 | NA Perpetual | 12% | Monthly | NA | Rs.48,00,00,000 | Rs.48,00,00,000 |
| Muthoot Fincorp Ltd | INE549K08145 | 02-11-2017 | NA Perpetual | 12% | Monthly | NA | Rs.24,00,00,000 | Rs.24,00,00,000 |
| Muthoot Fincorp Ltd | INE549K08160 | 26-02-2018 | NA Perpetual | 12% | Monthly | NA | Rs.48,00,00,000 | Rs.48,00,00,000 |

For Muthoot Fincorp Ltd.

Company Secretary