



MFL/RP/2016-17

19 September 2016

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai

Dear Sir

Sub: Declaration in case of audit report with unmodified opinion

Please refer to the SEBI circulars CIR/CFD/CMD/56/2016 dated May 27, 2016 and DCS/COMP/04/2016-17 dated June 01, 2016. We, Muthoot Fincorp Limited, a public limited company having its registered office at Muthoot Centre, Punnen Road, Trivandrum – 695034, have listed our Secured Debentures and Subordinated Debt Instruments on the Bombay Stock Exchange. We hereby declare that our Auditors have confirmed the audit report with unmodified opinion for the financial year ended 31.03.2016.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Thomas John Muthoot', with a long horizontal stroke extending to the right.

(Thomas John Muthoot)

Managing Director

MUTHOOT FINCORP LIMITED

CIN : U65929KL1997PLC011518

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