



RPD/HYC/SEP2018/52(7)

14-December-2018

**Bombay Stock Exchange Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai

Dear Sir

**Sub: Compliance as per Regulation 52 (7) of SEBI (LODR)**

We, Muthoot Fincorp Limited, a public limited company having its registered office at Muthoot Centre, Punnen Road, Trivandrum – 695034, being listed our Secured debentures and sub debts in the Bombay Stock Exchange are hereby confirming that there are no material deviations, in the use of proceeds of issue of non-convertible debt securities from the objects stated in the offer document.

Thanking you,

Yours faithfully,

A handwritten signature in blue ink, appearing to be 'T.D. Mathai', written over a horizontal line.

(T.D. Mathai)

**Compliance Officer**

**MUTHOOT FINCORP LIMITED**

CIN : U65929KL1997PLC011518

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